

## Compliance Workshop

Tuesday, August 7th, 2018, 9:00 am to 4:00 pm

9:00 am to 10:00 am	<p><b>Internal Policies &amp; Agreements – Kristen Broz, Clearbox</b></p> <ul style="list-style-type: none"> <li>• Engagement Letters</li> <li>• Service Level Agreements</li> <li>• Independent Contractor Agreements</li> <li>• Data Management/Handling Policies</li> </ul>
10:00 am to 10:15 am	Break
10:15 am to 11:15 am	<p><b>Risks of Deficient and Non-Existent Policies – Kristen Broz, Clearbox</b></p> <ul style="list-style-type: none"> <li>• Business loss</li> <li>• Damage to the company's reputation</li> <li>• Litigation</li> </ul>
11:15 am to 12:00 pm	<b>Breakout Session – Kristen Broz, Clearbox</b>
12:00 pm to 1:00 pm	Lunch Provided
1:00 pm to 2:00 pm	<p><b>Appraisal Independence – Joshua Walitt, Property Interlink</b></p> <ul style="list-style-type: none"> <li>• C&amp;R</li> <li>• Revisions</li> <li>• Reconsideration of Value</li> <li>• Communications</li> </ul>
2:00 pm to 2:15 pm	Break
2:15 pm to 3:15 pm	<p><b>Panel Management – Joshua Walitt, Property Interlink</b></p> <p><b>Onboarding/Screening</b></p> <ul style="list-style-type: none"> <li>• Background Checks</li> <li>• Disciplinary Record Checks</li> <li>• E&amp;O</li> <li>• Sample Reports</li> <li>• Competency</li> <li>• License Verification</li> </ul> <p><b>Constant Monitoring</b></p> <p><b>Mandatory Reporting</b></p>
3:15 pm to 3:30 pm	Break
3:30 pm to 4:00 pm	<p><b>Audits – Joshua Walitt, Property Interlink</b></p> <ul style="list-style-type: none"> <li>• State Compliance</li> <li>• Client Audits</li> <li>• Bank Examinations</li> </ul>

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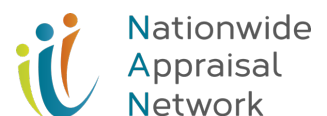
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## CRN Meeting

Wednesday, August 8th, 2018, 9:00 am to 5:00 pm

8:30 am to 10:15 am	Coffee
9:00 am	Moderator
9:15 am to 10:00 am	MBA Update <b>Michael Fratantoni, Mortgage Bankers Association</b>
10:00 am to 10:30 am	Fannie Mae Update <b>Julie Jones, Fannie Mae</b>
10:30 am to 10:45 am	Break
10:45 am to 11:15 am	Freddie Mac Update <b>Scott Reuter, Freddie Mac</b>
11:15 am to 12:00 pm	Use of Valuation Products in Securitization <b>Julia Curran, American Mortgage Consultants</b>
12:00 pm to 1:00 pm	Lunch
1:00 pm to 1:45 pm	Reimagining the Mortgage Experience <b>Michael Bradley, Freddie Mac</b>
1:45 pm to 2:00 pm	Break
2:00 pm to 2:30 pm	AMC Registration <b>Jim Park, ASC and Alice Ritter, ASC</b>
2:30 pm to 3:15 pm	Break
3:15 pm to 3:45 pm	Update: FTC vs Louisiana Appraisers Board <b>Stephen Cannon, Constantine Cannon LLP</b>
3:45 pm to 4:30 pm	Home Builder Economic Outlook <b>Randy Noel, NAHB</b>

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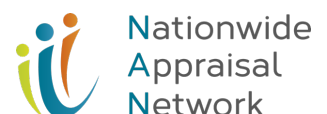
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## CRN Committees

Thursday, August 9th, 2018, 9:00 am to 1:00 pm

8:30 am to 10:00 am	AMC Committee <b>Michael Simmons, AXIS Appraisal Management</b>
	Lender Committee <b>Michael Moran, Iberia Bank</b>
10:15 am to 11:15 pm	Best Practices <b>Sam Glusica, US Bank</b>
	Emerging Issues <b>Cristy Conolly, Nationwide Appraisal Network</b>
	Government Affairs <b>Greg Stephens, Metro-West Appraisal Co., LLC</b>
	Industry Relations <b>Ernie Durbin, Clarocity</b>
11:30 pm to 1:00 pm	Agency Relations <b>Josh Walitt, Property Interlink</b>

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